

Peer Review Boot Camp

3 Day National Agenda





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Marcia (Marci) Adams is an Associate Partner in Clinical Transformation at Chartis. Marci is a licensed attorney with more than 17 years of healthcare experience, particularly in areas of medical staff and graduate medical education operations, bylaws, governance, healthcare privacy, and corporate compliance.

Greeley has confirmed that none of the faculty/presenters or contributors has any relevant financial relationships to disclose related to the content of this educational activity.

COURSE DESCRIPTION

Overcome Today's Most Challenging Peer Review Issues. The medical staff often views peer review as punitive when it can actually be a **positive force** for practitioner improvement. This course offers practical, in-depth training for physicians recently appointed to peer review positions, existing peer review leaders seeking new ideas on improving their case review and OPPE/ FPPE methods, and staff who support peer review. Taught by experienced leaders, Peer Review Boot Camp's format features a varied curriculum of group exercises, clinical case reviews, and case studies, with time for small group discussions and segments on different care settings.

PROGRAM GOAL

Provide essential knowledge and skill sets to enhance the ability of peer review committee chairs, members, and support staff to effectively fulfill their peer review-related responsibilities

LEARNING OBJECTIVES

Upon completion of this program, participants should be able to:

- Explain the responsibilities of an effective peer review committee
- Implement methods to improve reliability and fairness of physician case review
- Select indicators to measure the six core competencies
- Develop a fair and efficient approach to OPPE and FPPE
- Create an effective action plan for FPPE

AGENDA

Peer Review Boot Camp | 3 Day National Agenda Lake Buena Vista, FL | December 4-6, 2025

DAY 1 - DECEMBER 4. 2025

7:00 - 8:00 AM Breakfast

Contemporary Peer Review in a Changing Healthcare Environment

What are the goals of peer review? - Peer review as the HR functions of the medical staff

Creating Performance-Improvement-Focused Peer Review

8:00 - 10:00 AM

Performance improvement to provide safer, more effective care – Determining organizational culture – Moving from punitive to positive: Creating a performance-improvement culture in your peer review program

The Greeley Pyramid

Keys to achieving great practitioner performance and accountability – Setting expectations and evaluating professional performance

10:00 - 10:15 AM Break

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Creating a Sound Structure for Effective Peer Review

Legal concerns in peer review: Corporate negligence, immunity, and discoverability

10:15 - 12:15 PM

Creating a Sound Structure for Effective Peer Review

Policies: Conflicts of interest and external peer review – Managing conflicts of interest (Case studies) – Multispecialty peer review: Why and how?

12:15 - 1:15 PM Lunch

DAY 2 - DECEMBER 5, 2025

7:00 - 8:00 AM Breakfast

OPPE and FPPE: Using Aggregate Data for Peer Review

Responsibilities of contemporary peer review committees – Selecting practitioner performance measures:

8:00 – 10:00 AM Data validity and rule and rate measures for OPPE (Exercise) – Selecting practitioner performance measures

Data validity and rule and rate measures for OPPE (Exercise) – Selecting practitioner performance measures: What we have to measure and what we want to measure – Selecting practitioner performance measures: Indicator building (Exercise)

10:00 - 10:15 AM Break

10:15 - 12:15 PM

OPPE and FPPE: Using Aggregate Data for Peer Review

Dealing with severity-adjusted data, patient perception data, and practitioner attribution – Performance improvement-focused peer review: Evaluating OPPE data (Case studies) – Performance improvement-focused peer review: Creating effective FPPE plans and managing practitioner performance – Is case review really working? Benchmarking your case review process and results

Case Studies and Exercises – define, set targets, and manage performance
Case for Surgical Complication - Case for Readmissions for Heart Failure
Reflection for learning for the day

12:15 - 1:15 PM Lunch

DAY 3 - DECEMBER 6, 2025

7:00 - 8:00 AM Breakfast

Case Review: Step-by-Step to Getting It Right

8:00 – 10:00 AM

The case rating form: Reducing bias and increasing efficiency - Case review indicators: What makes a good indicator? - Bias and its effect on peer review: How to diminish it - Human and system failures - How does Just Culture fit in peer review? - Identifying improvement opportunities - Closing the loop and follow-up

10:00 - 10:15 AM Break

Peer Review in Action: Discussion of Sample Clinical Cases

10:15 - 12:00 PM

Bringing It Back Home: Next Steps for Your Peer Review Program

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